

Unique	Reference	Number	(for	office	use	only)

# **Application form**

Please read the application pack carefully before completing this form. There are guidance notes next to each question. Please write clearly in black ink or type.

# **QI** Contact details

Name of your group, school or body				
Name of your project if this is different				
Main contact for this application  This must be someone from your group who knows about your project and can be contacted during office hours.  This is normally the person completing the form.				
Title First name Surname				
Position held in the group, school or body				
Contact address, including full postcode				
Postcode:				
Is this address (tick one box only):				
Your group's office  The main contact's address Other (please specify)				
Email address				
Telephone: Day Evening				
If you have any specific communication needs, tell us what they are.				
Textphone Sign language Other language (please specify)				
Other				

## **G**uidance

organisation'.

Tel	l us a	bout	vour	group
	ı us a	Dout	Jour	group

Q2	What type of group are you? Tick whichever boxes apply.	
School	Type of School	
	ES number	If you have ticked School, Health Body or Parish/Town Council, go straight to Q6
If you hav  Commun  Registere	Type of health Body  own Council  ve ticked any of the 3 boxes above go straight to question 6.  ity group/club/society  Company limited by guarantee  ed Charity in England  Registration number  or excepted charity registered with the Inland Revenue	If you have ticked any other box, go to Q3
Q3	When did your group start?  Year	When did it first start meeting or running activities or projects?
Q4	Briefly describe the purpose of your group.	Describe the usual activities/services you provide.  If you are a new group, describe the services/activities you plan to provide.
Q5	If you are a branch of, or related to, a larger organisation, please tell us which one.	If you are linked to a larger organisation, please also see the guidance on page 6 of the application pack, 'Dependent branch of another

Do you need help with this form? See page 8 of the application pack, 'Where to get help and advice'

#### **Guidance**

Tell	us about the project or activities
you	are planning
06	Describe the prejects/activities you also to use this great for

Describe the projects/activities you plan to use this grant for. What project or activities will take place if you receive a grant? Try to be specific about what you will do and how you will do it. Please explain how you know that people in your community want this project and what difference you hope the grant will make. Tell us how you have identified the need for the project, either within your group or community, and how you think your project will meet this need. Please remember it takes up to 8 weeks to process your When are you planning for your project or activity to take place application and we cannot give grants for goods or services Start date (month/year) End date (month/year) that you buy or order before you hear the decision. How many people do you expect to benefit directly from your project/activity? Please give a number, do not put 'everyone in the area'. An estimate is fine if you cannot be exact. What, if any, special safety issues are related to your project/activity? Safety issues could be related to participants, organisers, general public and/or the environment. Please tell us if your project/activity has any such issues. Please tick/complete boxes if your group has any of the following: If your project or other insurance (specify) activity does Public liability insurance

not have any particular safety issues go straight to QI0

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Relevant leaders' qualifications

Name of affiliated governing body

#### **Guidance** Your answer is important Please tell us how this project will meet the aims of as it enables us to see if Awards for All. your project meets one or more of our aims and helps us decide whether Tick here if your project/activity will extend access and participation: to give you a grant. Tick here if your project/activity will increase skill and creativity: Tick here if your project/activity will improve the quality of life: Please turn to page 2 of the application pack and read the three 'aims of Awards for All' before answering this question. Please tick the boxes that apply to your project, and use the space to describe how your project meets these aims. If your application meets our Regional Focus, The Regional Focus can please use this space to explain how. be found at the back of the application pack and on our website www.awardsforall.org.uk Tell us how much money you need for your project and give us a breakdown of what the money is for. Α В Item or activity Requested from Total cost Awards for All Please write how much (between £500 and £5000) money you are requesting £ £ from us in column A, with a breakdown of costs rather £ £ than general headings. Use column B to tell us the total £ £ cost of the item or activity. £ £ You need to fill in both columns even if the amounts £ £ are the same. Remember to add VAT where it applies. £ £ £ £ Please total both columns. **Totals** These totals will tell us whether there is a gap If the total in column B is higher than the total in column A, please tell us where between the total cost and the rest of the funding will come from.

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the grant you are requesting from us. It is fine to ask us to pay the total cost, but you do need to show that your group is contributing in another way to the project. See Q13 below.

		Guidance
	ı are making	This can be in cash, or an estimate of any 'in kind' contribution such as the amount of volunteers time
		or the value of hiring a venue you are using for your project.
hat the information	you provide is accurat	ii you have a bank/building
		We need this information to pay your grant without delay if your application is successful.
Bank Account	number (must be eigh	You will need to send us a recent, original statement
		with all these details on.  Please see page 5 of the application pack 'What to send with your aplication'.
se this box only if you ha	ve a building society roll n	umber)
norised to sign che	ques or withdrawals	on
Position in		We will only pay grants into
Position in		an account which requires a least two people to sign eac cheque or withdrawal. <b>Thes</b>
Position in		people should not be related.
Position in		
	awal from this accoun	t?
· · · · · · · · · · · · · · · · · · ·		
uestion 15 below.		
ng details from yo	our most recent and	this question. Do not give
		details of your school fund.  Groups that have been
Day Month Y	ear	running for I year or more must answer this question
	£	in full. You cannot write  'see enclosed accounts'.
	£	You should take these figure
r	£	from your most recent annuaccounts, which you also ne
	Bank Account  Bootised to sign che  Position in the group Bootise or withdreaight to question I the group  Ch cheque or withdreaight to question I the group  Bootise or withdreaight to question I the group  Ch cheque or withdreaight to question I to questi	Bank Account number (must be eight se this box only if you have a building society roll number of the group Position in the group Position If the group Position II the group Po

Do you need help with this form? See page 8 of the application pack, 'Where to get help and advice'

£

application pack for some guidance on Annual Accounts.

Savings (reserves, cash or investments)

### **Signature of main contact**

I confirm that, to the best of my knowledge and belief, all the information in this application form is true and correct. I understand that you may ask for additional information at any stage of the application process.

### **Guidance**

This must be the signature of the person named (in Q1) as main contact and not be the same person who has signed in Q18.

Signed			Date		
Q I7	Independent refere		name	Your referee must be independent of you and your management committee.	r group
Occupation	า	Email address		For help with decid	
Contact ad	ldress, including <b>full</b> po	stcode		to ask to be your replease see 'How to referee' on page 8 of application pack.	find a
		Po	stcode		
Telephone:	Day	Evenin	g		
· ·	have you known this group/sch	,	ears Months	Please explain your	
funding, and I discuss this at is successful, c	t I know the group and its w am suitably qualified to act oplication further. I am also and to provide a short writte	as a referee for this proje villing to comment on the n report if required.	ect. I am willing to be contact grant at a later date if this	cted to	e group.
Signed			Date		
Q18	Senior contact				
Title Position in	· ·	Email address	name	Please give details of member of your or For example, this man Chair, Vice-Chair, Se Treasurer, Head Tea Executive or Direct	ganisation. ay be the cretary, cher, Chie
Contact ad	ldress, including <b>full</b> po	stcode			

**Postcode** 

**Evening** 

This must not be the same person who has

signed in Q16.

This person must read and sign the Contract.

Do you need help with this form? See page 8 of the application pack, 'Where to get help and advice'

Telephone: Day

## **Contract**

I confirm that the group named on the front of the application form has authorised me to sign this agreement on their behalf. We certify that the information given in this application is true and that the application form has not been altered in substance from the original version, and confirm that the enclosures (which we have referred to on the checklist on the back page of the application form) are current, accurate and adopted or approved by the organisation. If this application is successful, in full or in part, the group will keep to the following terms and conditions. I understand that this is an agreement between the group and the National Heritage Memorial Fund (Heritage Lottery Fund), Community Fund\*, Arts Council England, New Opportunities Fund and Sport England (being Lottery Distribution Bodies working through the Awards for All (England) Joint Scheme and called 'the funders' in this agreement).

#### We understand and agree to the following:

We will use any grant for exactly the purpose set out in this application. The letter which tells us about the award will also explain if the funders want us to alter any part of this application.

We will not make any major change to the project without first receiving the funders' agreement in writing.

We will not sell or dispose of any equipment or other assets which we have bought with a grant without first receiving the funders' agreement in writing. If we sell any equipment or assets, we may have to pay the funders part of the money we receive for them. The amount we repay will be in direct proportion to the share of the project cost that came from the funders.

We will not use a grant to pay for goods or services which we buy or order before we receive the award letter confirming the grant.

If we obtain funding from another source for the purpose set out in this application, we will inform the funders immediately. We understand that we might need to repay all or part of the award in these circumstances.

If we receive a grant for a pilot project, we understand that the funders will not automatically fund any later projects.

We will not change the sections of our constitution which relate to purposes, paying members of the governing body, distributing assets or admitting members without first receiving the funders' agreement in writing.

We will inform the funders of any changes to our bank or building society account.

We will comply with any relevant legislation affecting the way we carry out our project.

We will acknowledge the funders' grant in our annual report, our Chair's or Secretary's report at our AGM, the accounts which cover the period of the grant and in any publicity materials we produce about the project. We will supply copies of these documents to the funders if requested.

We will show the grant separately in our annual accounts as a 'restricted fund' and will not include it under general funds.

The funders can use our name and the name of our project in its own publicity materials. We will inform the funders of any situation where confidentiality is a particular issue.

We agree in accordance with the Data Protection Act 1998, to obtain permission from individuals or their parents/guardians if they are under the age of 18, to hold, publish and share their photo images with the funders who may also use them in their own publicity materials.

We will spend the grant within one year of the date of the award letter.

If we do not spend the entire grant, we will promptly return the unspent amount to the funders.

We will monitor the success of the project and complete the End of Grant Report within one year of the date of the award letter.

We understand that the funders will not increase the grant if we overspend.

We will keep all financial records and accounts, including receipts for items bought with the grant, for at least two years from receiving the grant. We will make these available to the funders if asked. We understand that this does not release us from our legal responsibility to keep records for longer periods.

The funders may hold back a grant or ask us to repay a grant, in whole or in part, in the following circumstances:

- If we fail to keep to this contract in any way;
- If the application form was completed dishonestly or the supporting documents gave false or misleading information;
- If we do not follow equal opportunities practice in employing people, recruiting new members and providing our services;
- If any member of our governing body, staff or volunteers acts dishonestly or negligently in their work for us at any time during the project;
- If we fail to complete the project within one year;
- If we close down, become insolvent, go into administration, receivership or liquidation ('sequestration'), or make an arrangement with our creditors;
- If our group closes down we will not sell or dispose of any equipment or assets without first receiving the funders' agreement in writing.

These terms and conditions will apply until we have spent all the grant and until the funders' have received and approved our End of Grant report. If we have bought any equipment or assets with the grant, these terms and conditions will apply until the end of the normal working life of the assets.

Name	
Position in group	
Signed	
Date	

This must be signed by the person named in question 18.

\* Community Fund is the operating name of the National Lottery Charities Board.

#### **Guidance**

Count everyone who has

Lottery distributors.

## Additional Information

You must complete this section. It gives us important information about the people

a role in planning, organising who will benefit from your project. or leading your group's activities. How many people are involved in running your group? There must be at least three management Volunteers Management committee members Other committee members. Put numbers in the appropriate Of the people you included in your total for AI, how many of boxes. them would you describe as Some people may be counted Older people (60+) Disabled people Young people (25 or under) more than once if they are covered by more than one Women and girls People of minority ethnic origin of the descriptions. What ages are the people who you hope to benefit through Please estimate how many your project? people of each age will benefit from your project, and put 0-5 11-16 17-18 26-59 6-10 19-25 60+ numbers in boxes. Where do most of the people live who will benefit from your project? Complete this section to the best of your knowledge. Name of town, city or village Local authority area How would you describe the people who will benefit from your  $\Delta 5$ project? Please estimate how many People living in rural areas Unemployed people people of each description will benefit from your project, People living in urban areas Disabled people and put numbers in boxes. People on low income Women and girls Other Refugees and asylum seekers Tell us about the people who will benefit from your project. A<sub>6</sub> Asian or Black or Chinese or other Please estimate how many **Asian British Black British White Mixed** ethnic group people of each ethnic origin White & will benefit from your project, Black Caribbean British Indian Caribbean Chinese and put numbers in boxes. White & Irish Black African Pakistani African Other ethnic group Other White & Asian Bangladeshi Other Black Please specify Other Asian Other Please tell us if your group has applied for any Lottery money before. Successful? Your reference number Lottery funder Υ N This refers to any of the

Now please turn to the checklist on the back of this form.



# **Important!**

Awards for All will only process your application if:

- you complete all the relevant questions on the form.
- the proper people sign the form and the contract.
- · you enclose all the necessary documents.
- you complete the checklist below.

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tick	
	We have answered all the questions on the application form.
	The main contact named in Question I has signed Question I6.
	The independent referee has signed Question 17.
	A senior person from our organisation (not the person named in Question I) has signed the Contract.
	We have enclosed our Constitution or set of rules (unless we are a school, parish/town council or health body).
	We have enclosed our Annual Accounts or Financial Projection (unless we are a school or health body).
	We have enclosed a recent, original bank statement (or letter as described on page 5 of the application pack if we are a school or health body).
	P-8-1 - 1 - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -
	We have made a copy of this application to keep for our reference.

Please remember, if you have not answered all the relevant questions and sent all the information we require, we will return your application to you and this will cause a delay. We can only make decisions within 8 weeks on <u>complete</u> applications, so please double check, just to be sure.

Now send your application to the correct address as shown on the back cover of the application pack. **Please apply the correct postage.** 

We will hold some of the information you give on computer. We will use this information to process applications and grants and to prepare statistics. All organisations which distribute National Lottery funds share information with each other so that they can co-ordinate related applications and spot dishonest ones. A specialist contractor provides this database service. Some of the information you supply will be included in the service. It may be used by any of the Lottery funders involved in Awards for All and by the Department of Culture, Media and Sport.

Awards for All England is a joint Lottery grants programme supported by Arts Council England, Community Fund, Heritage Lottery Fund, New Opportunities Fund and Sport England.

